

BULLETIN TODAY

Wednesday | 10 September 2025

BURSA MALAYSIA

Index	Closing	Pts Chg	% Chg
FBM-KLCI	1,586.81	1.22	0.08
Volume: Total (mil):	3,012.54	866.50	40.38
Total Value (RM' mil):	2,608.31	669.42	34.53
Gainers	506		
Losers	447		
Unchanged	541		

TRADE STATISTICS

Participation	Bought	Sold	Net
43.61 Institution	1,119	1,156	(38)
16.09 Retail	425	415	10
40.30 Foreign	1,065	1,037	28
100.00	2,608	2,608	0

FTSE-BURSA MALAYSIA

Index	Closing	Pts Chg	% Chg
FBM 70	16,468.36	20.91	0.13
FBM 100	11,537.48	10.24	0.09
FBM Palm Oil - NC	12,525.26	54.91	0.44
FBM Smallcap	15,937.04	21.42	0.13
FBM Emas	11,772.84	10.82	0.09
FBM Fledgling	16,875.58	93.16	0.56

WORLD

Index	Closing	Pts Chg	% Chg
Dow Jones	45,711	196	0.43
Nasdaq	21,879	81	0.37
FTSE 100	9,243	21	0.23
Nikkei 225	43,644	625	1.45
Hang Seng	25,938	304	1.19
Korea Kospi	3,220	14	0.45
Singapore STI	4,298	(11)	(0.25)
Thailand SET	1,276	10	0.79
Jakarta	7,629	(138)	(1.78)
Shanghai	3,807	(20)	(0.51)
Shenzhen	2,401	(27)	(1.11)

KLCI FUTURES

Index	Closing	Pts Chg	% Chg	Volume
FBM-KLCI	1,586.81	1.22	0.08	169m
FKLI - Sep 25	1,569.50	1.50	0.10	3,528
FKLI - Oct 25	1,566.00	1.00	0.06	121
FKLI - Dec 25	1,560.50	1.50	0.10	28
FKLI - Mar 26	1,543.50	2.50	0.16	11

FOREX & COMMODITIES

	Closing	Pts Chg	% Chg
CPO Futures (Dec)	4,512.00	(6.00)	(0.13)
Brent (USD/b)	66.39	0.37	0.56
Gold (USD/Ounce)	3,626.63	(9.35)	(0.26)
USD/RM	4.2052	(0.0138)	(0.33)
SGD/RM	3.2850	0.0002	0.01
JPY/RM	2.8528	(0.0067)	(0.23)

HIGHLIGHTS

- The **Dow increased 196.39 points** or 0.4% to **45,711.34**, and the **Nasdaq climbed 80.79 points** or 0.4% to **21,879.49**
- SkyWorld** to acquire Vietnam land for RM136.0m, site earmarked for apartment tower
- Bina Puri** signs pact with Korea's Hanil, eyes job to build RM220.0m Sarawak plant
- Citaglobal** to undertake industrial park project in Pahang on its own as it exercises RM90.0m land buy option
- Perak Transit** eyes new recurring income stream with smart bus stop rollout
- Scicom** teams up with Telekom Malaysia to deliver AI-powered customer engagement
- Globaltec's** Australia unit gets approval to sell to Indonesian gas distributor
- Classita** to sell non-core assets to fund multi-site property projects as NexG Bina

THE SLANT

- The FBM KLCI finished marginally higher on Tuesday after trading in a tight range throughout the session as the key index managed to extend its previous session's gains. The broader market, meanwhile, closed largely unchanged. Nevertheless, overall trading activity improved, with volumes increasing to 3.01b units compared to 2.15b units on Monday, reflecting sustained rotational play across selected sectors.
- While the underlying recovery trend remains intact as the key index continues to hover above the SMA200 level, volatility may return to the fore following Israel's strike on Hamas officials meeting in Qatar's capital, Doha earlier today. Geopolitical uncertainty may likely weigh on market directions despite the fresh record high closing on Wall Street's main indices overnight. On the economic front, investors will be closely monitoring Malaysia's unemployment rate data due later today, which we expect to remain at its lowest level since April 2015 at 3.0%. In addition, both China's and the U.S.'s Producer Price Index releases will be in focus to assess the health of the world's two largest economies. From a technical standpoint, the FBM KLCI may remain in a rangebound manner with the 1,588 points acting as the immediate resistance, followed by 1,603 points. Conversely, support is pegged at 1,560 points, with a firmer base at 1,550 points.
- The broader market managed to hold onto its ground despite subtle signs of profit taking activities yesterday. Looking ahead, rotational play will likely dominate in view of the improved trading liquidity as the local market continues to search for short-term trading opportunities while waiting for stronger catalysts to emerge.

GLOBAL AND ECONOMIC UPDATE

- After showing a lack of direction early in the session, stocks moved mostly higher over the course of the trading day on Tuesday. The Dow increased 196.39 points or 0.4% to 45,711.34, and the Nasdaq climbed 80.79 points or 0.4% to 21,879.49. [RTT News](#)

CORPORATE NEWS

- **SkyWorld to acquire Vietnam land for RM136.0m, site earmarked for apartment tower**
SkyWorld Development Bhd signed a pact to buy land in Ho Chi Minh City, Vietnam, for about RM136.0m. The 2.33-ac. site is earmarked for a high-rise residential tower integrated with commercial and service facilities. The gross development value was not disclosed, though the project comprises over 1,200 apartment units in a 40-storey tower. Under the terms of the MoU, SkyWorld will have three months to conduct due diligence and exclusively negotiate key terms of the proposed acquisition, including pricing, deal structure and other conditions. [The Edge Markets](#)
- **Bina Puri signs pact with Korea's Hanil, eyes job to build RM220.0m Sarawak plant**
Bina Puri Holdings Bhd has signed a pact with Hanil Electric Group Co Ltd, paving the way for the contractor to build the South Korean firm's planned factory in Sarawak. Hanil, which manufactures water pumps and household appliances such as humidifiers and blenders, may invest RM220.0m to develop a manufacturing plant in Sarawak as part of its expansion into Southeast Asia. Under the terms of the MoU, Bina Puri will be provided priority to participate in the engineering, procurement, construction and commissioning (EPCC) tender and negotiation process for the plant. Bina Puri will also be appointed as the exclusive representative for Hanil's products in Malaysia, while exploring expansion into other Southeast Asian markets. [The Edge Markets](#)
- **Perak Transit eyes new recurring income stream with smart bus stop rollout**
Perak Transit Bhd is looking for a new recurring revenue stream with the upcoming launch of its smart bus stop project. The project will be first rolled out in Ipoh in 4Q2025, with plans to expand the network nationwide. The project is designed to generate steady income from advertising billboards, micro rentals such as kiosks and vending machines, and telecommunication leasing. [The Edge Markets](#)
- **Citaglobal to undertake industrial park project in Pahang on its own as it exercises RM90.0m land buy option**
Citaglobal Bhd will develop an industrial park project in Pahang on its own after exercising an option to acquire the land for RM90.0m in cash and irredeemable convertible preference shares from its joint venture (JV) partner. Its 100%-owned Citaglobal Property Development Sdn Bhd (formerly Sinergi Dayang Sdn Bhd) had issued a notice on 3 September, 2025 to exercise the call option to acquire the 247-ac. land in Gebeng in Pahang from its JV partner, Tree Technologies Sdn Bhd. A conditional sale and purchase agreement was inked on Tuesday. The land's purchase consideration comprises RM76.5m in 95.6m preference shares or ICPS-B in Citaglobal, issued at 80 sen apiece, and RM13.5m in cash. The land is the site of an industrial park project with an estimated gross development value of between RM321.0m and RM397.0m. The deal and the original JV are considered related-party transactions, as Citaglobal and Tree Technologies share major shareholders. [The Edge Markets](#)

- **Scicom teams up with Telekom Malaysia to deliver AI-powered customer engagement**
Scicom (MSC) Bhd has entered into a partnership with **Telekom Malaysia Bhd** to jointly develop AI-enabled customer engagement solutions and digital service delivery platforms. The collaboration will integrate Scicom's AI-driven technologies and Business Process Outsourcing capabilities with TM's infrastructure and customer management operations. The partnership seeks to enhance customer experience across all channels — including voice, chat, email, and social media — through advanced tools such as conversational bots, predictive analytics, sentiment analysis, and intelligent routing. *The Edge Markets*
- **Globaltec's Australia unit gets approval to sell to Indonesian gas distributor**
Globaltec Formation Bhd's Australian unit has secured gas allocation approval from the Indonesian government. The approval allows NuEnergy Gas Ltd to sell onem standard cubic feet per day of coal bed methane to Indonesia's state-owned gas distributor PT Perusahaan Gas Negara Tbk. The next step is to finalise the gas sale and purchase agreement, it noted. The sale forms the initial phase of the larger plan to produce up to 25m standard cubic feet per day of gas approved under the Tanjung Enim production sharing contract of Development 1 contract area. *The Edge Markets*
- **Classita to sell non-core assets to fund multi-site property projects as NexG Bina**
Classita Holdings Bhd, soon to be NexG Bina Bhd, is selling non-core assets, including part of its long-standing lingerie business, to fund property projects, aligning with new major shareholder **NexG Bhd's** focus on property and construction. NexG bought a 32.61% stake in Classita for RM76.8m, targeting its loss-making property and construction business, which includes a CIDB G7-certified unit able to handle large, complex construction projects. The group expects to grow its cash reserves from RM73.6m to RM114.4m to fund its projects, helped by: 1) selling an industrial land plot for RM6.7m, and 2) selling 49% of its lingerie business for RM34.1m. More than two thirds of its increased cash reserves will be invested in property projects in Tapah, Ulu Kelang and Bentong, Pahang. Classita will allocate RM32.4m each for its Tapah and Ulu Kelang projects, and RM20.0m in Bentong Phase 1. Altogether, these projects have a combined gross development value (GDV) of RM213.3m. Meanwhile, Classita is teaming up with Lion Pacific Sdn Bhd to bid for the MRT3 Systems Tender project. It brings technical know-how to support Classita's bid. *The Edge Markets*

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