

IPS' CREDENTIALS

- INDEPENDENT ADVISORY ENGAGEMENTS

<p>ASIA POLY HOLDINGS BERHAD</p> <p>Acquisition of High Reserve Land Sdn Bhd for RM14.8m</p> <p>Independent Advice Letter Dated 27 July 2017</p> <p><small>This announcement appears as record only</small></p>	<p>ELK-DESA RESOURCES BERHAD</p> <p>Exemption from Mandatory Take-Over Offer Pursuant to The Rights Issue of RM59.8m</p> <p>Independent Advice Letter Dated 5 June 2017</p> <p><small>This announcement appears as record only</small></p>	<p>EKOWOOD INTERNATIONAL BERHAD</p> <p>Privatisation of Ekowood International Berhad for RM21.9m</p> <p>Independent Advice Letter Dated 10 February 2017</p> <p><small>This announcement appears as record only</small></p>	<p>WONG ENGINEERING CORPORATION BERHAD</p> <p>Unconditional Mandatory Take-Over Offer For Wong Engineering Corporation Berhad for RM27.6m</p> <p>Independent Advice Circular Dated 23 September 2016</p> <p><small>This announcement appears as record only</small></p>
<p>TONG HERR RESOURCES BERHAD</p> <p>Acquisition Of Remaining Equity Interest Of Approximately 49.99% Of A 50.01% Owned Subsidiary Company for RM60.5m</p> <p>Independent Advice Letter Dated 8 September 2016</p> <p><small>This announcement appears as record only</small></p>	<p>KEJURUTERAAN SAMUDRA TIMUR BERHAD</p> <p>Selective Capital Reduction And Repayment Exercise Valued At RM35m</p> <p>Independent Advice Letter Dated 25 August 2016</p> <p><small>This announcement appears as record only</small></p>	<p>KEJURUTERAAN SAMUDRA TIMUR BERHAD</p> <p>Acceleration of the Maturity of Warrants of RM5.7m</p> <p>Independent Advice Letter Dated 25 August 2016</p> <p><small>This announcement appears as record only</small></p>	<p>PETALING TIN BERHAD</p> <p>Unconditional Mandatory Take-over Offer for Petaling Tin Berhad for RM23.8m</p> <p>Independent Advice Circular Dated 30 May 2016</p> <p><small>This announcement appears as record only</small></p>

IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

<p>KARAMBUNAI CORP BHD</p> <p>Unconditional Voluntary Take-Over Offer For All The Remaining Ordinary Shares And All The Remaining Outstanding Warrants 2013/2023 In Karambunai Corp Bhd for RM85.8m and RM13.7m respectively</p> <p>Independent Advice Circular Dated 30 May 2016</p> <p>This announcement appears as record only</p>	<p>FUTUTECH BERHAD</p> <p>Acquisitions Of Kerjaya Prospek (M) Sdn Bhd And Permatang Bakti Sdn Bhd For A Total Purchase Consideration Of RM458.0m</p> <p>Independent Advice Letter Dated 29 December 2015</p> <p>This announcement appears as record only</p>	<p>GUOCOLAND (MALAYSIA) BERHAD</p> <p>Disposal of Subsidiary Company For A Total Consideration Of RM189.33m</p> <p>Independent Advice Letter Dated 20 October 2015</p> <p>This announcement appears as record only</p>	<p>KEJURUTERAAN SAMUDRA TIMUR BERHAD</p> <p>Conditional Voluntary Take-Over Offer to acquire all the remaining ordinary shares and outstanding warrants of Kejuruteraan Samudra Timur Berhad for RM67.1m and RM8.9m respectively</p> <p>Independent Advice Circular Dated 23 April 2015</p> <p>This announcement appears as record only</p>
<p>VERSATILE CREATIVE BERHAD</p> <p>Voluntary Withdrawal From Official List Of Bursa Securities</p> <p>Independent Advice Letter Dated 20 June 2014</p> <p>This announcement appears as record only</p>	<p>HONG LEONG INDUSTRIES BERHAD</p> <p>Disposals Of Cement and Concrete Business For a Total Disposal Consideration Of RM348m</p> <p>Independent Advice Letter Dated 20 May 2014</p> <p>This announcement appears as record only</p>	<p>IRE-TEX CORPORATION BERHAD</p> <p>Acquisitions Of Companies For Total Consideration Of RM24.6m</p> <p>Independent Advice Letter Dated 13 March 2014</p> <p>This announcement appears as record only</p>	<p>LATITUDE TREE HOLDINGS BERHAD</p> <p>Acquisition Of Subsidiary Companies For A Total Consideration Of RM117.69m</p> <p>Independent Advice Letter Dated 5 August 2013</p> <p>This announcement appears as record only</p>

IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

<p>ASIA MEDIA GROUP BERHAD</p> <p>Exemption From Mandatory Take-Over Offer Pursuant to The Rights Issue of RM 15.1m</p> <p>Independent Advice Letter Dated 4 July 2013</p> <p><small>This announcement appears as record only</small></p>	<p>KARAMBUNAI CORPORATION BERHAD</p> <p>Exemption from Mandatory Take-Over Offer Pursuant to Rights Issue of RM50.8m and Capitalisation of debt amounting to RM359.0m</p> <p>Independent Advice Letter Dated 31 May 2013</p> <p><small>This announcement appears as record only</small></p>	<p>SCOPE INDUSTRIES BERHAD</p> <p>Merger with Matang Holdings Berhad For A Total Consideration Of RM145m</p> <p>Independent Advice Letter Dated 27 March 2013</p> <p><small>This announcement appears as record only</small></p>	<p>ESTHETICS INTERNATIONAL GROUP BERHAD</p> <p>Unconditional General Offer For A Total Consideration Of RM38.24m</p> <p>Independent Advice Circular Dated 19 November 2012</p> <p><small>This announcement appears as record only</small></p>
<p>TA GLOBAL BERHAD</p> <p>Joint Development Of Hotel and Residences in Canada with GDV Of C\$496.4m</p> <p>Independent Advice Letter Dated 21 June 2012</p> <p><small>This announcement appears as record only</small></p>	<p>TPC PLUS BHD</p> <p>Conditional Take-Over Offer For A Total Consideration Of RM15.73m</p> <p>Independent Advice Circular Dated 10 February 2012</p> <p><small>This announcement appears as record only</small></p>	<p>HIROTAKO HOLDINGS BHD</p> <p>Conditional Take - Over Offer For A Total Consideration Of RM412.5m</p> <p>Independent Advice Circular Dated 5 December 2011</p> <p><small>This announcement appears as record only</small></p>	<p>FEDERAL AUTO HOLDINGS BHD</p> <p>Selective Capital Reduction and Repayment Exercise Valued At RM37m</p> <p>Independent Advice Letter Dated 16 December 2010</p> <p><small>This announcement appears as record only</small></p>

IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

<p>GENERAL CORPORATION BHD</p> <p>Disposal Of Assets and Liabilities Valued At RM505m</p> <p>Independent Advice Circular Dated 5 August 2010</p> <p><small>This announcement appears as record only</small></p>	<p>DAMANSARA REALTY BHD</p> <p>Conditional General Offer For A Total Consideration Of RM133m</p> <p>Independent Advice Circular Dated 29 May 2010</p> <p><small>This announcement appears as record only</small></p>	<p>TPC PLUS BHD</p> <p>Conditional General Offer For A Total Consideration Of RM16m</p> <p>Independent Advice Circular Dated 16 May 2010</p> <p><small>This announcement appears as record only</small></p>	<p>TRANSOCEAN HOLDINGS BHD</p> <p>Unconditional General Offer For A Total Consideration Of RM16m</p> <p>Independent Advice Circular Dated 25 February 2010</p> <p><small>This announcement appears as record only</small></p>
<p>MAGNA PRIMA BERHAD</p> <p>Acquisition Of Landed Properties Valued At RM11m</p> <p>Independent Advice Circular Dated 24 February 2010</p> <p><small>This announcement appears as record only</small></p>	<p>ISS CONSULTING SOLUTIONS BHD</p> <p>Exemption From General Offer For Acquisition Of An ICT Company Valued At RM110m</p> <p>Independent Advice Letter Dated 22 February 2010</p> <p><small>This announcement appears as record only</small></p>	<p>OCI BHD</p> <p>Exemption From Mandatory General Offer Pursuant to a Restructuring Scheme Executed Under Section 176 of the Companies Act 1965</p> <p>Independent Advice Circular Dated 28 January 2010</p> <p><small>This announcement appears as record only</small></p>	<p>KHEE SAN BHD</p> <p>Exemption From General Offer For ESOS</p> <p>Independent Advice Circular Dated 27 October 2009</p> <p><small>This announcement appears as record only</small></p>