

IPS' CREDENTIALS

- PRINCIPAL ADVISORY ENGAGEMENTS

V.S. INDUSTRY BERHAD

**Bonus Issue of up to
RM79.22 million**

**Principal Adviser
2018**

This announcement appears as record only

SWS CAPITAL BERHAD

**Bonus Issue of RM18.2m
with Free Detachable
Warrants
&
Proposed ESOS**

**Principal Adviser
2018**

This announcement appears as record only

D'NONCE TECHNOLOGY BHD

**Private Placement of up
to RM6.1m Placement
Shares**

**Principal Adviser
2018**

This announcement appears as record only

ASIA BRANDS BERHAD

**Issuance and Allotment
of RM27.6m Subscription
Shares**

**Principal Adviser
2018**

This announcement appears as record only

MUAR BAN LEE BERHAD

**Private Placement of up
to RM10m Placement
Shares**

**Principal Adviser
2017**

This announcement appears as record only

VIZIONE HOLDINGS BERHAD

**Acquisition of a construction
company for RM280.0m and
Private Placement of
RM207.6m**

**Principal Adviser
2017**

This announcement appears as record only

MWE HOLDINGS BERHAD

**Joint Development for a
Mixed Use Development
With a GDV of Approximately
RM1.5b**

**Adviser
2017**

This announcement appears as record only

SARAWAK CONSOLIDATED INDUSTRIES BERHAD

**Acquisition of Carlton
Gardens Sdn Bhd for RM9.5m,
M&A Amendments and
Private Placement**

**Principal Adviser
2017**

This announcement appears as record only

IPS' CREDENTIALS (Cont'd)

- PRINCIPAL ADVISORY ENGAGEMENTS (Cont'd)

ASTRAL ASIA BERHAD

**Bonus Issue of
RM107.9m**

**Principal Adviser
2016**

This announcement appears as record only

TPC PLUS BERHAD

**Regularisation Plan
comprising amongst
others Rights Issue of
RM24m with Warrants and
Capitalisation of amount
owing to holding company
of RM12m**

**Principal Adviser
2016**

This announcement appears as record only

ASTRAL ASIA BERHAD

**Par Value Reduction and
M&A Amendments**

**Principal Adviser
2015**

This announcement appears as record only

D'NONCE TECHNOLOGY BHD

**Par Value Reduction, Rights
Issue of RM22.6m with
Warrants, Bonus Issue of
RM11.3m, M&A Amendments,
ESOS, and Increase in
Authorised Share Capital**

**Principal Adviser
2015**

This announcement appears as record only

FORMIS RESOURCES BERHAD

**Disposal Of Five
Subsidiaries For A Total
Consideration Of RM50m**

**Principal Adviser
2014**

This announcement appears as record only

FORMIS RESOURCES BERHAD

**Private Placement Of Up
To RM54m Placement
Shares**

**Principal Adviser
2014**

This announcement appears as record only

PENSONIC HOLDINGS BERHAD

**Bonus Issue of RM18.5m
and Rights Issue Of
Warrants of RM6.5m**

**Principal Adviser
2014**

This announcement appears as record only

MUAR BAN LEE GROUP BERHAD

**Acquisition Of A
Plantation Company For
A Total Consideration Of
RM24.75m**

**Principal Adviser
2013**

This announcement appears as record only

IPS' CREDENTIALS (Cont'd)

- PRINCIPAL ADVISORY ENGAGEMENTS (Cont'd)

MWE HOLDINGS BERHAD

**Exemption From GO
Arising From Proposed
Share Buy-Back Renewal**

**Principal Adviser
2013**

This announcement appears as record only

MWE HOLDINGS BERHAD

**Disposal Of A Subsidiary
For A Total Consideration
Of RM170.3m**

**Principal Adviser
2012**

This announcement appears as record only

SAAG CONSOLIDATED BHD

**Restricted Issue, Issuance
Of Warrants To Loan
Creditors, Rights Issue,
Provision Of Financial
Assistance, ESOS**

**Principal Adviser
2012**

This announcement appears as record only

BERJAYA CORPORATION BHD

**Listing Of and Quotation
For RM33.0m New
Ordinary Shares Of
BCORPORATION**

**Principal Adviser
2011**

This announcement appears as record only

TMC LIFE SCIENCES BERHAD

**Rights Issue of RM20.1m
and Increase In
Authorised Share Capital**

**Principal Adviser
2011**

This announcement appears as record only

MAGNI-TECH INDUSTRIES BERHAD

**Application To Lower the
Required Public
Shareholding Spread
Requirement**

**Adviser
2011**

This announcement appears as record only

MEPRO HOLDINGS BHD

**Take-Over Offer To
Acquire All The Remaining
Ordinary Shares In Mepro
Holdings Berhad for
RM11.2m**

**Adviser
2011**

This announcement appears as record only

BERJAYA LAND BERHAD

**Share Split, Bonus Issue
and M&A Amendment**

**Principal Adviser
2010**

This announcement appears as record only

IPS' CREDENTIALS (*Cont'd*)

- PRINCIPAL ADVISORY ENGAGEMENTS (*Cont'd*)

SINDORA BERHAD

**Share-Buy Back Renewal
and Renewal For
Shareholders' Mandate
For Recurrent Related
Party Transactions**

**Principal Adviser
2010**

This announcement appears as record only