

# IPS' CREDENTIALS

- INDEPENDENT ADVISORY ENGAGEMENTS

## **NAIM HOLDINGS BERHAD**

**Proposed Exemption  
from Mandatory Take-  
Over Offer Pursuant to  
The Rights Issue of  
RM159.94m**

**Independent Advice Letter  
Dated 29 October 2018**

**This announcement appears as record only**

## **PETALING TIN BERHAD**

**Unconditional voluntary  
take-over offer for  
Petaling Tin Berhad for  
RM13.84m**

**Independent Advice Circular  
Dated 2 July 2018**

**This announcement appears as record only**

## **GSB GROUP BERHAD**

**Conditional mandatory  
take-over offer for GSB  
Group Berhad for  
RM40.92m**

**Independent Advice Circular  
Dated 18 June 2018**

**This announcement appears as record only**

## **IDEAL UNITED BINTANG INTERNATIONAL BERHAD**

**Unconditional mandatory take-over  
offer for all the remaining outstanding  
ordinary shares and warrants in Ideal  
United Bintang International Berhad  
not owned by the offeror  
for RM27.4m and RM0.4m  
respectively**

**Independent Advice Circular  
Dated 24 May 2018**

**This announcement appears as record only**

## **TA ANN HOLDINGS BERHAD**

**Acquisition of  
Approximately 30.39%  
Equity Interest in Sarawak  
Plantation Berhad for  
RM169.94m**

**Independent Advice Letter  
Dated 8 March 2018**

**This announcement appears as record only**

## **GUOCOLAND (MALAYSIA) BERHAD**

**Disposal of two  
Subsidiary Companies  
For A Total  
Consideration Of  
RM223.89m**

**Independent Advice Letter  
Dated 21 February 2018**

**This announcement appears as record only**

## **ASIA POLY HOLDINGS BERHAD**

**Acquisition of High  
Reserve Land Sdn Bhd,  
a property  
development company  
for RM14.8m**

**Independent Advice Letter  
Dated 27 July 2017**

**This announcement appears as record only**

## **ELK-DESA RESOURCES BERHAD**

**Exemption from  
Mandatory Take-Over  
Offer Pursuant to The  
Rights Issue of RM59.8m**

**Independent Advice Letter  
Dated 5 June 2017**

**This announcement appears as record only**

# IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

## **EKOWOOD INTERNATIONAL BERHAD**

**Privatisation of  
Ekowood International  
Berhad for RM21.9m**

**Independent Advice Letter  
Dated 10 February 2017**

**This announcement appears as record only**

## **WONG ENGINEERING CORPORATION BERHAD**

**Unconditional Mandatory  
Take-Over Offer For Wong  
Engineering Corporation  
Berhad for RM27.6m**

**Independent Advice Circular  
Dated 23 September 2016**

**This announcement appears as record only**

## **TONG HERR RESOURCES BERHAD**

**Acquisition Of Remaining Equity  
Interest Of Approximately  
49.99% Of A 50.01% Owned  
Subsidiary Company for  
RM60.5m**

**Independent Advice Letter  
Dated 8 September 2016**

**This announcement appears as record only**

## **KEJURUTERAAN SAMUDRA TIMUR BERHAD**

**Selective Capital  
Reduction And Repayment  
Exercise Valued At  
RM35m**

**Independent Advice Letter  
Dated 25 August 2016**

**This announcement appears as record only**

## **KEJURUTERAAN SAMUDRA TIMUR BERHAD**

**Acceleration of the  
Maturity of Warrants of  
RM5.7m**

**Independent Advice Letter  
Dated 25 August 2016**

**This announcement appears as record only**

## **PETALING TIN BERHAD**

**Unconditional  
Mandatory Take-over  
Offer for Petaling Tin  
Berhad for RM23.8m**

**Independent Advice Circular  
Dated 30 May 2016**

**This announcement appears as record only**

## **KARAMBUNAI CORP BHD**

**Unconditional Voluntary Take-Over  
Offer For All The Remaining Ordinary  
Shares And All The Remaining  
Outstanding Warrants 2013/2023 In  
Karambunai Corp Bhd for RM85.8m  
and RM13.7m respectively**

**Independent Advice Circular  
Dated 30 May 2016**

**This announcement appears as record only**

## **FUTUTECH BERHAD**

**Acquisitions Of Kerjaya  
Prospek (M) Sdn Bhd And  
Permatang Bakti Sdn Bhd  
For A Total Purchase  
Consideration Of RM458.0m**

**Independent Advice Letter  
Dated 29 December 2015**

**This announcement appears as record only**

# IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

## **GUOCOLAND (MALAYSIA) BERHAD**

**Disposal of Subsidiary  
Company For A Total  
Consideration Of  
RM189.33m**

**Independent Advice Letter  
Dated 20 October 2015**

**This announcement appears as record only**

## **KEJURUTERAAN SAMUDRA TIMUR BERHAD**

**Conditional Voluntary Take-Over  
Offer to acquire all the remaining  
ordinary shares and outstanding  
warrants of Kejuruteraan Samudra  
Timur Berhad for RM67.1m and  
RM8.9m respectively**

**Independent Advice Circular  
Dated 23 April 2015**

**This announcement appears as record only**

## **VERSATILE CREATIVE BERHAD**

**Voluntary Withdrawal  
From Official List Of  
Bursa Securities**

**Independent Advice Letter  
Dated 20 June 2014**

**This announcement appears as record only**

## **HONG LEONG INDUSTRIES BERHAD**

**Disposals Of Cement and  
Concrete Business For a  
Total Disposal  
Consideration Of RM348m**

**Independent Advice Letter  
Dated 20 May 2014**

**This announcement appears as record only**

## **IRE-TEX CORPORATION BERHAD**

**Acquisitions Of  
Companies For Total  
Consideration Of  
RM24.6m**

**Independent Advice Letter  
Dated 13 March 2014**

**This announcement appears as record only**

## **LATITUDE TREE HOLDINGS BERHAD**

**Acquisition Of Subsidiary  
Companies For A Total  
Consideration Of  
RM117.69m**

**Independent Advice Letter  
Dated 5 August 2013**

**This announcement appears as record only**

## **ASIA MEDIA GROUP BERHAD**

**Exemption From  
Mandatory Take-Over  
Offer Pursuant to The  
Rights Issue of RM 15.1m**

**Independent Advice Letter  
Dated 4 July 2013**

**This announcement appears as record only**

## **KARAMBUNAI CORPORATION BERHAD**

**Exemption from Mandatory  
Take-Over Offer Pursuant to  
Rights Issue of RM50.8m  
and Capitalisation of debt  
amounting to RM359.0m**

**Independent Advice Letter  
Dated 31 May 2013**

**This announcement appears as record only**

# IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

## **SCOPE INDUSTRIES BERHAD**

**Merger with Matang Holdings Berhad For A Total Consideration Of RM145m**

**Independent Advice Letter Dated 27 March 2013**

**This announcement appears as record only**

## **ESTHETICS INTERNATIONAL GROUP BERHAD**

**Unconditional General Offer For A Total Consideration Of RM38.24m**

**Independent Advice Circular Dated 19 November 2012**

**This announcement appears as record only**

## **TA GLOBAL BERHAD**

**Joint Development Of Hotel and Residences in Canada with GDV Of C\$496.4m**

**Independent Advice Letter Dated 21 June 2012**

**This announcement appears as record only**

## **TPC PLUS BHD**

**Conditional Take-Over Offer For A Total Consideration Of RM15.73m**

**Independent Advice Circular Dated 10 February 2012**

**This announcement appears as record only**

## **HIROTAKO HOLDINGS BHD**

**Conditional Take - Over Offer For A Total Consideration Of RM412.5m**

**Independent Advice Circular Dated 5 December 2011**

**This announcement appears as record only**

## **FEDERAL AUTO HOLDINGS BHD**

**Selective Capital Reduction and Repayment Exercise Valued At RM37m**

**Independent Advice Letter Dated 16 December 2010**

**This announcement appears as record only**

## **GENERAL CORPORATION BHD**

**Disposal Of Assets and Liabilities Valued At RM505m**

**Independent Advice Circular Dated 5 August 2010**

**This announcement appears as record only**

## **DAMANSARA REALTY BHD**

**Conditional General Offer For A Total Consideration Of RM133m**

**Independent Advice Circular Dated 29 May 2010**

**This announcement appears as record only**

# IPS' CREDENTIALS (Cont'd)

- INDEPENDENT ADVISORY ENGAGEMENTS (Cont'd)

## **TPC PLUS BHD**

**Conditional General Offer  
For A Total  
Consideration Of  
RM16m**

**Independent Advice Circular  
Dated 16 May 2010**

**This announcement appears as record only**

## **TRANSOCEAN HOLDINGS BHD**

**Unconditional General  
Offer For A Total  
Consideration Of RM16m**

**Independent Advice Circular  
Dated 25 February 2010**

**This announcement appears as record only**

## **MAGNA PRIMA BERHAD**

**Acquisition Of Landed  
Properties Valued At  
RM11m**

**Independent Advice Circular  
Dated 24 February 2010**

**This announcement appears as record only**

## **ISS CONSULTING SOLUTIONS BHD**

**Exemption From General  
Offer For Acquisition Of  
An ICT Company Valued  
At RM110m**

**Independent Advice Letter  
Dated 22 February 2010**

**This announcement appears as record only**

## **OCI BHD**

**Exemption From Mandatory  
General Offer Pursuant to a  
Restructuring Scheme  
Executed Under Section  
176 of the Companies Act  
1965**

**Independent Advice Circular  
Dated 28 January 2010**

**This announcement appears as record only**

## **KHEE SAN BHD**

**Exemption From General  
Offer For ESOS**

**Independent Advice Circular  
Dated 27 October 2009**

**This announcement appears as record only**